

IMU5 CODE SHEET

FIELD 5 - CASE ACTIONS

- 01 Open cash
- 02 Open MAF/MC+ only
- 03 Open order (GR only)
- 05 Reopen cash
- 06 Reopen MC+/T-XIX
- 07 Reopen orders
- 08 Open QMB
- 11 Add T-XIX only & remove
- 20 Reject
- 27 Suspend (TM only)
- 28 Reinstate
- 29 Close
- 30 Cancel Closing
- 34 Alternate Care Placement
- 35 Other
- 60 State Office Action
- 71 Request replacement forms
- 96 Presumptive eligibility
- 97 Change pay county on pending case
- 98 Delete pending application

CASE ACTIONS - Computer Generated Only

- 00 Application
- 76 Systems closing
- 77 Reinstatement of restitution amount

FIELD 6 - REASON FOR OPENING

- 01 Illness, injury, or impairment
- 06 Layoff, discharge or other reason
- 11 Death
- 16 Father never lived in the home
- 17 Desertion or separation
- 21 Divorce
- 26 Institutionalization or incarceration
- 31 Loss or reduction of income from outside the home
- 36 Other loss of income
- 41 Resource exhausted
- 42 Agreement to dispose of excess real property

- 51 Transfer from other assistance
- 54 Alternate Care Placement
- 55 Other
- 57 Under 65 in mental hospital
- 58 Eligible living arrangement (MACC)

FIELD 7 - REASON FOR REJECTION OR CLOSING

- 01 Income exceeds determined need (rej. only)
- 02 Resources exceed permitted limits
- 03 Living in public institution
- 04 Child not deprived of parent care or support
- 05 Child not living with specified relative
- 06 Claimant or other family member considered employable
Does not meet or continue to meet other eligibility conditions
 - 07 Age
 - 08 Permanent & total disability
 - 09 Disabled or incapacitated
 - 10 Blindness
 - 11 Citizenship
- 12 Other eligibility conditions
- 13 Death of applicant or payee
- 14 Death of child
- 15 Voluntary withdrawal or closing
- 16 Refused to register for & seek work
Refused to accept suitable employment through:
 - 17 DWD referral
 - 18 Other source of employment offer
- 19 Refused to accept training: education or VR referral
- 20 Refused medical examination or treatment
- 21 Refused to cooperate
Increased earnings of persons in home:
 - 22 Father
 - 23 Mother
 - 24 Child
 - 25 Other persons
- Increase in support as a result of:**
 - 26 Non-custodial parent's return
 - 27 Remarriage of parent
- Increase in support from person outside the home:**

- 28 Non-custodial parent
- 29 Other person
- Receipt of or increase in cash benefits or pension under:**
 - 30 OASDI
 - 31 Other federal programs
 - 32 State or local program
 - 33 Non-governmental programs
- 46 Child support (IV-D)
- 34 Other change in income or resources
- 35 Decrease in requirements
- 36 Change in law or agency policy
- 37 Unable to locate
- 38 Moved to another state/non-resident
- 39 Transferred to other assistance
- 40 Change in payee
- 41 Marriage of child
- 42 No longer an eligible child in home
- 43 Transfer of property
- 44 Other
- 45 Correction of T-XIX date
- 48 185% income limit
- 49 Removal of 2/3's, 30 + 1/3 or \$30 disregard
- 51 On strike
- 52 Deemed income of minor parent's parent
- 53 Ineligible living arrangements (MACC)
- 54 Excessive income, poverty
- 59 Approving QMB & Rejecting SLMB
- 60 Insured
- 61 Access to affordable insurance
- 62 Non-payment of premiums
- 64 Not current or actively paying child support
- 65 Not participating in Parents' Fair Share
- 66 Dropped insurance without good cause
- 67 Treatment Terminated
- 68 (SO only) System Closing End of Time Limit
Reached Lifetime Limit:
 - 70 Refused to Cooperate
 - 71 Over income

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- 72 Over resources
- 73 Not eligible for Extension
- 74 Other
- 75 Received within 12 months (PC only)

FIELD 8 - TWO PARENT CODE

- U Two Parent Household Case

FIELD 11 - PRESUMPTIVE ELIGIBILITY

- A Agency delay (all cases)
- B Medical delay (all cases)
- C Client delay (all cases)
- D Level of care delay (Non-TA only)
- H Hearing or court decision delay (Non-TA only)

FIELD 12B - IV D REFERRAL

- Y Yes
- N No

FIELD 13 - INDIVIDUAL DATA (see attached code sheet)

FIELD 18 - PRIORITY CODES

- A Check earned income -- possible unreported changes
- B Check unearned income
- C Child reaching 12 mo. of age
- D Check on available resources
- E Check unstable living arrangements
- F Receipt of Social Security or SSI
- G Child in home of payee
- H Return of non-custodial parent to home
- I Receipt of Social Security number
- J Check school attendance
- L Medical redetermination
- M Check on receipt of insurance policies or settlement
- N Litigation that may affect eligibility pending
- O Other

- Q Contact collateral or agency for information
- R Birth of child
- S High risk case-client does not report changes
- T Check to see if support payments are given to DCSE
- U Client participating in strike
- V Seasonal employment
- W Temporary out-of-state visitation
- X Client leaves nursing home, enters hospital
- Y ECF client extended care facility - check on time
- Z Anticipated marriage of parent or child

FIELD 21 - MINOR PARENT

- N Minor parent case not required to live at home
- P Minor parent case

FIELD 23 - MA-NC Eligibility Criteria

- A OAA
- E PTD
- F AB
- C Under 18 in ICF/ICF/MR or under 22 in psychiatric services
- D Disabled child
- Q Under 18 in ICF/ICR-MR (poverty)
- K MOCDD (IM-75 12-95)
- B MOCDD (IM-75 12-95)
- L BCCT Presumptive Eligibility
- W BCCT
- T Basic Coverage Group
- I Medically Improved Group

FIELD 25 - SOURCE OF INCOME

Earned

- 01 Flat salary--regular income
- 02 Federal minimum wage
- 03 Hourly, piece work, irregular (fluctuating)

Unearned

- 04 SSA
- 05 SSI

- 06 RR
- 07 VA
- 08 UC only or combined with other unearned income
- 09 Any combination of 04-07 income
- 11 Third party contribution
- 12 Other unearned income
- 10 Earned and unearned combined
- 13 No income
- 14 Stepparent with or without other unearned income
- 15 \$10 minimum payment case

FIELD 26 - REFUGEES

Not otherwise eligible for Temporary Assistance or MA

- V Indochinese refugee or other nationality
- C Cuban with Cuban entrant status
- H Haitian with Haitian entrant status
- R Russian
- E Ethiopian

FIELD 27 - CASE IDENTIFIER

- M M. Darling case
- A MAF (includes SSI only, and 18 year olds not in school)
- D Deemed parental income, Title XIX only

FIELD 28 - STEPPARENT CASE

- Y Yes
- N No

FIELD 38A - EXTENDED XIX

- C Support related closing
- 1,2,3, or 4 Transitional Medicaid
- 5 Extended TM (System entry)

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FIELD 39 - CUSTODIAL AGENCY/LIVING ARRANGEMENT

- M Department of Mental Health
- Y Division of Youth Services
- J Juvenile Court
- 1 Publicly operated community residence
- 2 Group home
- 3 Residential Care Center
- 4 Residential school/learning center
- 5 Family foster home

FIELD 42 - DOMESTIC VIOLENCE

- Y Yes
- N No

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INDIVIDUAL DATA

FIELD 13C - RACE

- 1 White
- 2 Black/African American
- 4 American Indian/Alaskan Native
- 5 Asian
- 6 Native Hawaiian/Pacific Islander
- 7 Multi-Racial (computer generated when two codes entered)
- U Unable to Determine

FIELD 13F - UNRELATED GUARDIAN

- X Individual with URG as payee
- S Second Parent

GAFP Only

- G Grandparent under 50-has training, has custody
- A Grandparent under 50-has not had training, does not have custody
- B Grandparent under 50-has had training, does not have custody
- C Grandparent under 50-has not had training, has custody
- F Grandparent over 50-has training, has custody
- D Grandparent over 50-has not had training, does not have custody
- E Grandparent over 50-refuses training, has custody
- H Grandparent over 50-refuses training, does not have custody
- I Grandparent over 50-has training, does not have custody
- J Grandparent over 50-has not had training, has custody
- K Other relative over 50-has training, has custody
- L Other relative over 50-has training, does not have custody
- M Other relative over 50-has not had training, has custody

- Q Other relative over 50-has not had training, does not have custody

FIELD 13G - LEVEL OF CARE

Not Date-Specific; future closing dates not permitted

- A GR, MA-GR, SAB, BP, SP only
- H MC+ for Pregnant Women Only
- U MC+ for Pregnant Women (poverty)
- J MC+ for Pregnant Women & GR cash
- V SNF or ICF cash
- W SNF or ICF cash, DMH placement
- Y RCF 11
- X RCF 11, DMH placement
- B RCF 1
- P RCF 1, DMH placement
- \$ Temporary Assistance Cash

Date specific; future closing or removal dates permitted

- Q Poverty level child
- Z Included Individual
- N Nursing facility (vender)
- K IMR
- D MHC
- M Juvenile Court custody not otherwise eligible
- R Custodial Parent
- F Non-custodial Parent (125%)
- 1 CHIP No costsharing group
- 2 CHIP Copay Group
- 3 CHIP Premium Group

Date-Specific depending on type of assistance

- T Title XIX only
- G Newborn

Date-Specific doesn't apply

- L Community spouse or dependent
- S Sanctioned individual
- C Closed
- O Extended Women's Health Services
- E TM Extension

FIELD 13G2 - SANCTION REASON/REASON FOR T-XIX ONLY

Temporary Assistance Only

Sanctioned and **Included** in Cash Grant

- C Refusal to cooperate with DCSE
- F Refusal to comply with work participation requirement

Sanctioned and **NOT Included** in Cash Grant

- B Refusal to cooperate with Vocational Rehabilitation
- J Received multiple benefits by misrepresenting identity
- U Drug Conviction
- V Fleeing Felon: probation/parole violator
- N Refusal to apply for or provide SSN

MAF Only Sanctions

- C Refusal to cooperate with DCSE
- N Refusal to apply for or provide SSN

The Following are for LOC "T" Only

- T Title XIX only; no sanction
- L BCCT Presumptive Eligibility
- W BCCT
- S Spenddown
- H HCB or MOCDD

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- P PACE
- O 1619 A/B
- 1 Basic Coverage Group, premium
- 2 Basic Coverage Group, non-premium
- 3 Medically Improved Group, premium
- 4 Medically Improved Group, non-premium

FIELD 13G3 - SANCTION TYPE

- 1 First sanction
- 2 Second sanction

FIELD 13K - ALIEN STATUS

- C U.S. Citizen
- I Alien in the U.S. illegally
- T Tourist, student, other alien legally admitted but not for permanent residence
- O Alien without 40 quarters admitted for permanent residence before 08-22-96
- Q Alien with 40 quarters admitted for permanent residence before 08-22-96
- N Alien admitted for permanent residence after 08-22-96
- R Refugee
- A Asylee
- P Parolee
- D Alien with deportation withheld
- E Alien granted conditional entry
- B Alien subjected to extreme cruelty
- V Alien who is a veteran or active duty military personnel or dependent
- U Alien with unknown status
- F American Indian born in Canada
- H Trafficking Victim

FIELD 13M1

- N NO
- Q QMB
- L SLMB Level 1
- 2 SLMB Level 2
- 3 SLMB Level 3
- W QDWI

FIELD 13M3 - EDUCATION LEVEL

- (last year of school completed)
- 01 - 16
 - 17 post graduate
 - 99 GED

FIELD 13M4 - STUDENT/TRAINING STATUS

- A Not currently enrolled
- B High school student
- C GED program
- D AEL program
- E College student
- F Voc. Tech. program
- G On job training
- H Job Corp
- J Voc. Rehabilitation
- K Classroom training
- L Other

FIELD 13M5 - WORK EXPERIENCE

- No. of months employed in past 12 mo.
00 -- 12

FIELD 13M6 - OCCUPATIONAL CATEGORY

- 1 Professional, technical, and managerial
- 2 Clerical and sales
- 3 Services
- 4 Agricultural, fishery, forestry, and related occupations
- 5 Processing

- 6 Mechanical trades
- 7 Benchwork (assembly)
- 8 Structural work
- 9 Miscellaneous
- 0 Not job ready

FIELD 13-02 - NEWBORN INDICATOR

- Y YES

FIELD 13-03 - INSURANCE INDICATOR

- U No insurance
- H Paid by HIPP
- I Insured

FIELD 13P1 - WORK REQUIREMENT CODES

- E Exempt; meets one of the exemption reasons
- V Exempt; volunteering to participate in Case Management
- M Mandatory work participant
- T Teen parent under age 18, Mandatory
- A Non-custodial parent (Parent's Fair Share computer generated)
- H Extension for Hardship
- D Mandatory Referred to DWD
- W Volunteer Referred to DWD

FIELD 13P2 - EXEMPT/EXTENSION REASONS

- 01 Custodial caretaker of a child under 12 months of age
- 02 Custodial caretaker of a child under 12 months of age for MORE than 12 months
- 03 Child under age 18
- 06 Permanently disabled individual
- 07 Caretaker/payee age 60 years or older
- 20 Domestic Violence
- 21 Substance Abuse
- 22 Mental Health
- 23 Team Conclusion

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- 24 Active in Children's Services and Income Maintenance
- 25 Family Crisis
- 26 Pending Review

FIELD 13Q - TWO PARENT HOUSEHOLD

- U Two Parent Household

FIELD 13U -- INDIVIDUAL INCOME

- A Unemployment Compensation
- B VA benefits

FIELD 13W - UTILITY STANDARD

- Y Utility standard
- T Telephone standard
- N Neither standard
- D Dependent; no standard allowed

FIELD 13X - MAXIMUM ALLOTMENT

- H Higher allotment set by hearing officer
- L Lower allotment *chosen* by institutionalized spouse
- Y Maximum maintenance standard used
- N Maximum maintenance standard not used