

IMU5 CODE SHEET

FIELD 5 - CASE ACTIONS

- 01 Open cash
- 02 Open MAF/MC+ only
- 03 Open order (GR only)
- 05 Reopen cash
- 06 Reopen MC+/T-XIX
- 07 Reopen orders
- 08 Open QMB
- 11 Add T-XIX only & remove
- 20 Reject
- 27 Suspend (TM only)
- 28 Reinstate
- 29 Close
- 30 Cancel Closing
- 34 Alternate Care Placement
- 35 Other
- 60 State Office Action
- 71 Request replacement forms
- 96 Presumptive eligibility
- 97 Change pay county on pending case
- 98 Delete pending application

CASE ACTIONS - Computer Generated Only

- 00 Application
- 76 Systems closing
- 77 Reinstatement of restitution amount

FIELD 6 - REASON FOR OPENING

- 01 Illness, injury, or impairment
- 06 Layoff, discharge or other reason
- 11 Death
- 16 Father never lived in the home
- 17 Desertion or separation
- 21 Divorce
- 26 Institutionalization or incarceration
- 31 Loss or reduction of income from outside the home
- 36 Other loss of income
- 41 Resource exhausted
- 42 Agreement to dispose of excess real property
- 51 Transfer from other assistance
- 54 Alternate Care Placement
- 55 Other
- 57 Under 65 in mental hospital
- 58 Eligible living arrangement (MACC)

FIELD 7 - REASON FOR REJECTION OR CLOSING

- 01 Income exceeds determined need (rej. only)
- 02 Resources exceed permitted limits
- 03 Living in public institution
- 04 Child not deprived of parent care or support
- 05 Child not living with specified relative
- 06 Claimant or other family member considered employable
Does not meet or continue to meet other eligibility conditions
- 07 Age
- 08 Permanent & total disability
- 09 Disabled or incapacitated
- 10 Blindness
- 11 Citizenship
- 12 Other eligibility conditions
- 13 Death of applicant or payee
- 14 Death of child
- 15 Voluntary withdrawal or closing
- 16 Refused to register for & seek work
Refused to accept suitable employment through:
- 17 DWD referral
- 18 Other source of employment offer
- 19 Refused to accept training: education or VR referral
- 20 Refused medical examination or treatment
- 21 Refused to cooperate
Increased earnings of persons in home:
- 22 Father
- 23 Mother
- 24 Child
- 25 Other persons
Increase in support as a result of:
- 26 Non-custodial parent's return
- 27 Remarriage of parent
Increase in support from person outside the home:
- 28 Non-custodial parent
- 29 Other person
Receipt of or increase in cash benefits or pension under:
- 30 OASDI
- 31 Other federal programs
- 32 State or local program
- 33 Non-governmental programs
- 46 Child support (IV-D)

- 34 Other change in income or resources
- 35 Decrease in requirements
- 36 Change in law or agency policy
- 37 Unable to locate
- 38 Moved to another state
- 39 Transferred to other assistance
- 40 Change in payee
- 41 Marriage of child
- 42 No longer an eligible child in home
- 43 Transfer of property
- 44 Other
- 45 Correction of T-XIX date
- 48 185% income limit
- 49 Removal of 2/3's, 30 + 1/3 or \$30 disregard
- 51 On strike
- 52 Deemed income of minor parent's parent
- 53 Ineligible living arrangements (MACC)
- 54 Excessive income, poverty
- 59 Approving QMB & Rejecting SLMB
- 60 Insured
- 61 Access to affordable insurance
- 62 Non-payment of premiums
- 64 Not current or actively paying child support
- 65 Not participating in Parents' Fair Share
- 66 Dropped insurance without good cause
- 67 Treatment Terminated
- 68 (SO only) System Closing End of Time Limit
Reached Lifetime Limit:
- 70 Refused to Cooperate
- 71 Over income
- 72 Over resources
- 73 Not eligible for Extension
- 74 Other
- 75 Received within 12 months (PC only)

FIELD 8 - TWO PARENT CODE

- U Two Parent Household Case

FIELD 11 - PRESUMPTIVE ELIGIBILITY

- A Agency delay (all cases)
- B Medical delay (all cases)
- C Client delay (all cases)
- D Level of care delay (Non-TA only)
- H Hearing or court decision delay (Non-TA only)

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FIELD 12B - IV D REFERRAL

Y Yes
N No

FIELD 13 - INDIVIDUAL DATA (see attached code sheet)

FIELD 18 - PRIORITY CODES

A Check earned income -- possible unreported changes
B Check unearned income
C Child reaching 12 mo. of age
D Check on available resources
E Check unstable living arrangements
F Receipt of Social Security or SSI
G Child in home of payee
H Return of non-custodial parent to home
I Receipt of Social Security number
J Check school attendance
L Medical redetermination
M Check on receipt of insurance policies or settlement
N Litigation that may affect eligibility pending
O Other
Q Contact collateral or agency for information
R Birth of child
S High risk case-client does not report changes
T Check to see if support payments are given to DCSE
U Client participating in strike
V Seasonal employment
W Temporary out-of-state visitation
X Client leaves nursing home, enters hospital
Y ECF client extended care facility - check on time
Z Anticipated marriage of parent or child
1 Lapse of six month penalty

FIELD 21 - MINOR PARENT

N Minor parent case not required to live at home
P Minor parent case

FIELD 23 - MA-NC Eligibility Criteria

A OAA
E PTD
F AB
C Under 18 in ICF/ICF/MR or under 22 in psychiatric

services
D Disabled child
Q Under 18 in ICF/ICR-MR (poverty)
K MOCDD (IM-75 12-95)
B MOCDD (IM-75 12-95)
L BCCT Presumptive Eligibility
W BCCT
T Basic Coverage Group
I Medically Improved Group

FIELD 25 - SOURCE OF INCOME

Earned

01 Flat salary--regular income
02 Federal minimum wage
03 Hourly, piece work, irregular (fluctuating)

Unearned

04 SSA
05 SSI
06 RR
07 VA
08 UC only or combined with other unearned income
09 Any combination of 04-07 income
11 Third party contribution
12 Other unearned income
10 Earned and unearned combined
13 No income
14 Stepparent with or without other unearned income
15 \$10 minimum payment case

FIELD 26 - REFUGEES

Not otherwise eligible for Temporary Assistance or MA

V Indochinese refugee or other nationality
C Cuban with Cuban entrant status
H Haitian with Haitian entrant status
R Russian
E Ethiopian

FIELD 27 - CASE IDENTIFIER

M M. Darling case
A MAF (includes SSI only, and 18 year olds not in school)
D Deemed parental income, Title XIX only

FIELD 28 - STEPPARENT CASE

Y Yes
N No

FIELD 38A - EXTENDED XIX

C Support related closing
1,2,3, or 4 Transitional Medicaid
5 Extended TM (System entry)

FIELD 39 - CUSTODIAL AGENCY/LIVING ARRANGEMENT

M Department of Mental Health
Y Division of Youth Services
J Juvenile Court
1 Publicly operated community residence
2 Group home
3 Residential Care Center
4 Residential school/learning center
5 Family foster home

FIELD 42 - DOMESTIC VIOLENCE

Y Yes
N No

IMU5 CODE SHEET

INDIVIDUAL DATA

FIELD 13C - RACE

- 1 White
- 2 Black/African American
- 4 American Indian/Alaskan Native
- 5 Asian
- 6 Native Hawaiian/Pacific Islander
- 7 Multi-Racial (computer generated when two codes entered)
- U Unable to Determine

FIELD 13F - UNRELATED GUARDIAN

- X Individual with URG as payee
- S Second Parent

GAFP Only

- G Grandparent under 50-has training, has custody
- A Grandparent under 50-has not had training, does not have custody
- B Grandparent under 50-has had training, does not have custody
- C Grandparent under 50-has not had training, has custody
- F Grandparent over 50-has training, has custody
- D Grandparent over 50-has not had training, does not have custody
- E Grandparent over 50-refuses training, has custody
- H Grandparent over 50-refuses training, does not have custody
- I Grandparent over 50-has training, does not have custody
- J Grandparent over 50-has not had training, has custody
- K Other relative over 50-has training, has custody
- L Other relative over 50-has training, does not have custody
- M Other relative over 50-has not had training, has custody
- Q Other relative over 50-has not had training, does not have custody

FIELD 13G - LEVEL OF CARE

Not Date-Specific; future closing dates not permitted

- A GR, MA-GR, SAB, BP, SP only
- H MC+ for Pregnant Women Only
- U MC+ for Pregnant Women (poverty)
- J MC+ for Pregnant Women & GR cash
- V SNF or ICF cash
- W SNF or ICF cash, DMH placement
- Y RCF 11
- X RCF 11, DMH placement
- B RCF 1
- P RCF 1, DMH placement
- \$ Temporary Assistance Cash

Date specific; future closing or removal dates permitted

- Q Poverty level child
- Z Included Individual
- N Nursing facility (vendor)
- K IMR
- D MHC
- M Juvenile Court custody not otherwise eligible
- R Custodial Parent
- F Non-custodial Parent (125%)
- 1 CHIP No costsharing group
- 2 CHIP Copay Group
- 3 CHIP Premium Group

Date-Specific depending on type of assistance

- T Title XIX only
- G Newborn

Date-Specific doesn't apply

- L Community spouse or dependent
- S Sanctioned individual
- C Closed
- O Extended Women's Health Services
- E TM Extension

FIELD 13G2 - SANCTION REASON/REASON FOR T-XIX ONLY

Temporary Assistance Only

Sanctioned and **Included** in Cash Grant

- C Refusal to cooperate with DCSE
- F Refusal to comply with work participation requirement

Sanctioned and **NOT Included** in Cash Grant

- B Refusal to cooperate with Vocational Rehabilitation
- J Received multiple benefits by misrepresenting identity
- U Drug Conviction
- V Fleeing Felon: probation/parole violator
- N Refusal to apply for or provide SSN

MAF Only Sanctions

- C Refusal to cooperate with DCSE
- N Refusal to apply for or provide SSN

MC+ CHIP

- D Dropped insurance **without** good cause
- G Dropped insurance **with** good cause
- X Not insured in the previous six months

The Following are for LOC "T" Only

- T Title XIX only; no sanction
- L BCCT Presumptive Eligibility
- W BCCT
- S Spenddown
- H HCB or MOCDD
- P PACE
- O 1619 A/B
- 1 Basic Coverage Group, premium
- 2 Basic Coverage Group, non-premium
- 3 Medically Improved Group, premium
- 4 Medically Improved Group, non-premium

FIELD 13G3 - SANCTION TYPE

Temporary Assistance

- 1 First sanction
- 2 Second sanction

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MC+ CHIP

- Y Child has special healthcare needs
as established by the IM-60MC
N Child does not have special healthcare needs

FIELD 13K - ALIEN STATUS

- C U.S. Citizen
I Alien in the U.S. illegally
T Tourist, student, other alien legally admitted but not for
permanent residence
O Alien without 40 quarters admitted for permanent
residence before 08-22-96
Q Alien with 40 quarters admitted for permanent residence
before 08-22-96
N Alien admitted for permanent residence after 08-22-96
R Refugee
A Asylee
P Parolee
D Alien with deportation withheld
E Alien granted conditional entry
B Alien subjected to extreme cruelty
V Alien who is a veteran or active duty military
personnel or dependent
U Alien with unknown status
F American Indian born in Canada
H Trafficking Victim

FIELD 13M1

- N NO
Q QMB
L SLMB Level 1
2 SLMB Level 2
3 SLMB Level 3
W QDWI

FIELD 13M3 - EDUCATION LEVEL

- (last year of school completed)
01 - 16
17 post graduate
99 GED

FIELD 13M4 - STUDENT/TRAINING STATUS

- A Not currently enrolled

- B High school student
C GED program
D AEL program
E College student
F Voc. Tech. program
G On job training
H Job Corp
J Voc. Rehabilitation
K Classroom training
L Other

FIELD 13M5 - WORK EXPERIENCE

- No. of months employed in past 12 mo.
00 -- 12

FIELD 13M6 - OCCUPATIONAL CATEGORY

- 1 Professional, technical, and managerial
2 Clerical and sales
3 Services
4 Agricultural, fishery, forestry, and related occupations
5 Processing
6 Mechanical trades
7 Benchwork (assembly)
8 Structural work
9 Miscellaneous
0 Not job ready

FIELD 13-02 - NEWBORN INDICATOR

- Y YES

FIELD 13-03 - INSURANCE INDICATOR

- U No insurance
H Paid by HIPP
I Insured

FIELD 13P1 - WORK REQUIREMENT CODES

- E Exempt; meets one of the exemption reasons
V Exempt; volunteering to participate in Case Management
M Mandatory work participant
A Non-custodial parent (Parent's Fair Share computer
generated)
H Extension for Hardship
D Mandatory Referred to DWD

- W Volunteer Referred to DWD
T Teen Parent Under Age 18 AND Attending An Educational
Activity (NOT Subject to Lifetime Limit)
F Teen Parent NOT Attending An Educational Activity
(Subject to Lifetime Limit)

FIELD 13P2 - EXEMPT/EXTENSION REASONS

- 01 Custodial caretaker of a child under 12 months of age
02 Custodial caretaker of a child under 12 months of age for
MORE than 12 months
03 Child under age 18
06 Permanently disabled individual
05 Needed in Home to Care for a Disabled Individual
07 Caretaker/payee age 60 years or older
20 Domestic Violence
21 Substance Abuse
22 Mental Health
23 Team Conclusion
24 Active in Children's Services and Income Maintenance
25 Family Crisis
26 Pending Review

FIELD 13Q - TWO PARENT HOUSEHOLD

- U Two Parent Household

FIELD 13U -- INDIVIDUAL INCOME

- A Unemployment Compensation
B VA benefits

FIELD 13W - UTILITY STANDARD

- Y Utility standard
T Telephone standard
N Neither standard
D Dependent; no standard allowed

FIELD 13X - MAXIMUM ALLOTMENT

- H Higher allotment set by hearing officer
L Lower allotment *chosen* by institutionalized spouse
Y Maximum maintenance standard used
N Maximum maintenance standard not used